NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the 2014 Annual General Meeting of members will be held on Friday 26 June 2015 at 0900hrs at the Cresta Lodge Conference room, to transact the following business;

1. To receive, consider and adopt the audited annual financial statements for the period ended 31 December 2014 together with the directors' and auditors' reports thereon.

2. To approve the dividends declared by the Directors.
   - Final dividend of 6 thebe per share paid to the shareholders on or about 23 May 2015.

3. To re-elect all directors who retire in terms of the Constitution of the Company, section 20.10.1 who are eligible and offer themselves for re-election.

4. To approve the Directors' remuneration for the past financial year.

5. To approve the dissolution of the Cresta Marakanele Limited Employee Share Trust (EST) and its Rules.

6. To approve that the Company buy-back 2% constituting 3,700,000 shares of the Company from the EST at the last traded price of Cresta Shares quoted on the Botswana Stock Exchange on the date that Cresta executes the share buy-back; and

That the shares purchased by the Company be retained as treasury shares.

7. To approve the formation of a Cresta Marakanele Limited Phantom Share Scheme and to adopt its rules.

8. To re-appoint PricewaterhouseCoopers as external auditors for the ensuing year and to approve the remuneration for the year ended 31 December 2014.

9. To transact any other business that may be transacted at an Annual General Meeting. Any member entitled to attend and vote, if unable to attend for any reason, is entitled to appoint a proxy or proxies to attend, speak, and on a poll, vote in his/her stead, and such proxy need not also be a member of the Company.

Proxy forms should be forwarded to reach the Registered Office of the Company at least 48 hours before the time fixed for holding the meeting.

By Order of the Board

V Mganga
CFO / Company Secretary
16 May 2015