



Debt Participation Capital Funding Limited

(Incorporated in the Republic of Botswana on 19 March 2004)

(Registration number 2004/3592)

NOTICE OF INTEREST PAYMENT IN RESPECT OF THE SENIOR FIXED RATE NOTES DPCF005, DPCF006 AND DPCF007 AND RETIREMENT OF SENIOR FIXED RATE NOTE DPCF005 DUE ON 3 JUNE 2019

Noteholders are advised that the payment of semi annual interest due on 3 June 2019 in respect of the Senior fixed rate Notes numbered DPCF005, DPCF006 and DPCF007 and the retirement of capital of Senior fixed rate Note number DPCF005 due on 3 June 2019 shall be made to those noteholders registered as at close of business on 3 May 2019.

The interest and capital amounts payable in respect of each of the above mentioned Notes per BWP 10,000 note is as follows:

NOTE	Interest amount payable per P10,000 note	Capital amount payable per P10,000 note
DPCF005	BWP530.00	BWP10,000.00
DPCF006	BWP537.50	-
DPCF007	BWP545.00	-

Withholding tax shall be deducted from all interest payments in terms of the Income Tax Act CAP 50:01.

IMPORTANT NOTES

This press announcement is published in compliance with Section 3.11 of the Botswana Stock Exchange Listing Requirements.

ADMINISTRATION

Directors: Mr Phophi T. Nteta, Mr Priyalal De Silva, Ms Boineelo M. Peter, Dr Jay S. Salkin

Trustees: Deloitte and Touche Management Services (Pty) Limited.

Registered office: Plot 50371, Fairground Office Park, Gaborone.

Transfer secretaries: PricewaterhouseCoopers (Pty) Limited, Plot 50371, Fairground Office Park, Gaborone.

Auditors: KPMG, Plot 67977, Fairground Office Park, Gaborone