Wilderness Holdings Limited  
(Registration number 2004/2986)  
(Registered as an external company in South Africa Registration number 2009/022894/10)  
ISIN: BW0000000868  
Share code: WIL  
(“Wilderness” or “the Group”)  

DIVIDEND EXCHANGE RATE FOR SOUTH AFRICAN SHAREHOLDERS  

Further to the announcement pertaining to the dividend, released on 27 May 2011 on SENS and the BSE, shareholders are advised that a dividend of 8.6 thebe will be paid in Rands to shareholders registered on the South African register, calculated at the Pula to Rand exchange rate on 6 June 2011 which was R1.03/P1.00 and accordingly the dividend payable is 8.86 cents per share.  

The salient dates remain unchanged, as below:  

Last day to trade “cum” the dividend Thursday, 9 June 2011  
Shares commence trading “ex” the dividend Friday, 10 June 2011  
Record date on Friday, 17 June 2011  
Payment date on Friday, 8 July 2011  

South African shareholders are not subject to withholding/non-resident tax. The South African branch register will be closed for the purposes of dematerialisation, rematerialisation and transfers between the South African register and the SA and Botswana registers from Friday, 10 June 2011 to Friday, 17 June 2011, both dates inclusive.  

Botswana  
08 June 2011  

Sponsoring broker  
Capital Securities (A member of the Botswana Stock Exchange)  

JSE sponsor  
RAND MERCHANT BANK (A division of FirstRand Bank Limited)  

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