Investec Limited

Incorporated in the Republic of South Africa
Registration number 1925/002833/06
JSE Share Code: ILRP1
ISIN: ZAE000183216
JSE ordinary share code: INL
NSX ordinary share code: IVD
BSE ordinary share code: INVESTEC
ISIN: ZAE000081949

Investec plc

Incorporated in England and Wales
Registration number 3633621
LSE share code: INVP
JSE share code: INP
ISIN: GB00B17BBQ50

Investec Limited

Preference share dividend announcement

Class ILRP1 redeemable non-participating preference shares (“preference shares”)

Declaration of dividend number 9
Notice is hereby given that preference dividend number 9 has been declared from income reserves for the period 01 July 2015 to 30 September 2015 amounting to a gross preference dividend of 1329.3702 cents per share payable to holders of the Class ILRP1 redeemable non-participating preference shares as recorded in the books of the company at the close of business on Friday, 23 October 2015.

The relevant dates relating to the payment of dividend number 9 are as follows:

<table>
<thead>
<tr>
<th>Event</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Last day to trade cum-dividend</td>
<td>Friday, 16 October 2015</td>
</tr>
<tr>
<td>Shares commence trading ex-dividend</td>
<td>Monday, 19 October 2015</td>
</tr>
<tr>
<td>Record date</td>
<td>Friday, 23 October 2015</td>
</tr>
<tr>
<td>Payment date</td>
<td>Monday, 26 October 2015</td>
</tr>
</tbody>
</table>

Share certificates may not be dematerialised or rematerialised between Monday, 19 October 2015 and Friday, 23 October 2015, both dates inclusive.

Additional information to take note of:
- The Investec Limited company tax reference number: 9800/181/71/2
- The issued class ILRP1 preference share capital of Investec Limited is 353 863 preference shares
- The dividend paid by Investec Limited is subject to South African Dividend Tax (Dividend Tax) of 15% (subject to any available exemptions or reductions in terms of Double Tax Agreements as legislated) equal to 199.40550 cents per share
- The net dividend amounts to 1129.96452 cents per preference share for shareholders liable to pay the Dividend Tax and 1329.37002 cents per preference share for preference shareholders exempt from paying the dividend tax.

By order of the board

N van Wyk
Company Secretary
Investec Limited

30 September 2015

Sponsor:
Investec Bank Limited