Letlole La Rona Limited
Incorporated in the Republic of Botswana no.C02010/6316 (the “Company”)

NOTICE OF AN EXTRAORDINARY GENERAL MEETING OF UNITHOLDERS

Directors
James Kamyuka
Peter Stevenson
Sametsi Ditshupo
Roderick Boyd

Marina Bathuleng-Mookodi
Jane Tselayakgosisi

Debenture Trustee
Notice is hereby given of the resignation of Mr Stephen Pezzarro, the Company’s Debenture Trustee, on 30th March 2012. Clause 15 of the Company’s Debenture Trust Deed states “Upon termination of office of a trustee, the Company shall immediately notify the debenture holders and nominate a new trustee, which nomination shall be approved by the debenture holders by a special resolution.” As such, the Board of Directors nominate Mr David Russel Fricker (ACIS, ZAAT) as replacement Debenture Trustee.

Notice of an Extraordinary General Meeting of Unitholders
Notice is hereby given that an Extraordinary General Meeting (“EGM”) of Linked Unit Holders (“Unitholders”) (a Linked Unit being one share in the stated capital of the Company linked with one debenture in the debenture capital of the Company) be held at Time Square, Plot 134 Independence Avenue, Gaborone at 10h00 on 29 June 2012, for the purpose of transacting the following business and considering and if deemed fit, passing, with or without modification, the following resolution:

Agenda
1. To read the notice convening the meeting
2. Special Resolution 1:
   To approve appointment of Mr David Russel Fricker (ACIS, ZAAT) as the Company’s Debenture Trustee.

Voting and proxies
All Unitholders entitled to vote will be entitled to attend and vote at the Extraordinary General Meeting.

A Unitholder who is present in person, or by authorised representative or by proxy shall have one vote on a show of hands and have one vote for every linked unit held on a poll.

Each Unitholder entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint one or more proxies (none of whom need be a Unitholder of the Company) to attend, speak and subject to the Constitution of the Company vote in his/her/its stead.

The form of proxy for the Extraordinary General Meeting, which sets out the relevant instructions for its completion, is annexed hereto.

In order to be effective, a duly completed form of proxy must be received by the Company Secretary, at Moedi House, Plot 50380, P. O Box 160, Gaborone, Botswana, not later than 15h00 on 28 June 2012.

By Order of the Board

James Kamyuka
Chairman of the Board of Directors
Gaborone
18 May 2012