CAUTIONARY ANNOUNCEMENT

Letshego Holdings Limited ("LHL" / "the Company") was incorporated in 1998, is headquartered in Gaborone and has been publicly listed on the Botswana Stock Exchange (BSE) since 2002. It is a holding company with consumer and micro lending subsidiaries across ten countries in Southern and East Africa - Botswana, Kenya, Lesotho, Mozambique, Namibia, Rwanda, South Sudan, Swaziland, Tanzania and Uganda.

The Board of Directors would like to inform Shareholders that the Company has entered into negotiations with a third party in the Eastern Africa region which, if successfully concluded, and subject to all regulatory approvals, may result in a transaction that could have an impact on the price of the Company's securities.

Accordingly, Shareholders are advised to exercise caution when dealing in the Company's securities until a further announcement is made.

For and on behalf of the board

Sponsoring Broker

J A Burbidge
Chairman

25 February 2014