CAUTIONARY ANNOUNCEMENT

Letshego Holdings Limited (LHL / the Company) was incorporated in 1998, is headquartered in Gaborone and has been publicly listed on the Botswana Stock Exchange (BSE) since 2002. It is a holding company with consumer and micro lending subsidiaries across nine countries in Southern and East Africa - Botswana, Kenya, Lesotho, Mozambique, Namibia, Rwanda, Swaziland, Tanzania and Uganda.

The Board of Directors would like to inform Shareholders that the Company has entered into negotiations with a third party in Tanzania to become a 75% shareholder in a deposit taking financial institution that specializes in micro finance, which if successfully concluded, and subject to all regulatory approvals, may result in a transaction that could have an impact on the price of the Company’s securities.

Accordingly, Shareholders are advised to exercise caution when dealing in the Company’s securities until a further announcement is made.

For and on behalf of the board

Sponsoring Broker

J A Burbidge
Chairman

27 April 2015