RENEWAL OF CAUTIONARY ANNOUNCEMENT

Letshego Holdings Limited (LHL / the Company) was incorporated in 1998, is headquartered in Gaborone and has been publicly listed on the Botswana Stock Exchange (BSE) since 2002. It is a holding company with consumer and micro lending subsidiaries across ten countries in Southern and East Africa - Botswana, Kenya, Lesotho, Mozambique, Namibia, Rwanda, South Sudan, Swaziland, Tanzania and Uganda.

The Board of Directors informed Shareholders on the 25 February 2014 via a cautionary announcement, which was renewed on the 16th April 2014, that the Company has entered into negotiations with a third party in the Eastern Africa region which, if successfully concluded, and subject to all regulatory approvals, may result in a transaction that could have an impact on the price of the Company’s securities.

These negotiations are continuing and accordingly, Shareholders are advised to continue to exercise caution when dealing in the Company’s securities until a further announcement is made.

For and on behalf of the board

J A Burbidge
Chairman

22 May 2014

Sponsoring Broker

Stockbrokers Botswana Ltd.
Member of the Botswana Stock Exchange