NOTICE TO SHAREHOLDERS – NAMIBIA

Letshego Holdings Limited ("LHL” / “the Company”) was incorporated in 1998, is headquartered in Gaborone and has been publicly listed on the Botswana Stock Exchange (BSE) since 2002. It is a holding company with consumer and micro financing operations across ten countries in Southern and East Africa - Botswana, Kenya, Lesotho, Mozambique, Namibia, Rwanda, South Sudan, Swaziland, Tanzania and Uganda.

The Board is pleased to inform Shareholders that the Central Bank of Namibia has granted Letshego Namibia a provisional banking license on the 15th July 2014. The provisional license is subject to the fulfillment of certain conditions within a six month period before any new operations can commence.

For and on behalf of the board

Sponsoring Broker

J A Burbidge
Chairman

17 July 2014