LETSHEGO HOLDINGS LIMITED
Incorporated in the Republic of Botswana Co. 98/442 (the "Company")

TRADING ANNOUNCEMENT – Year End Financial Results

Letshego Holdings Limited is a leading provider of unsecured consumer loans and other financial services, is listed on the Botswana Stock Exchange, is Botswana International Financial Services Centre accredited and has operations in 10 African countries in Southern and Eastern Africa.

The Board of Directors of the Company would like to provide an update to Shareholders that the financial results for the year ended 31 January 2014 are expected to show good growth in loans and advances to customers; however profits are expected to be flat year on year. This is a result of the pressure on margins and various strategic investments in technology and group expansion initiatives. Earnings per share will be lower due to the conversion of a loan to equity earlier in the financial year.

Features of the financial results include:
- Strong growth in loans and advances in Botswana, Namibia and Mozambique
- Continued investment in technology costs as part of introducing one platform and system
- Higher cost base of Micro Africa group of companies while scale is being developed
- Foreign exchange gains on open group positions
- Impairment costs remain in line with prior periods
- Impairment charge taken against assets in South Sudan due to political uncertainty and
- Other once off costs

In line with Botswana Stock Exchange listing requirements, the Company will publish the final audited financial results for the year ended 31 January 2014 once the external audit is finalised and all internal governance processes are completed. This is expected to be on or around 17 April 2014.

For and on behalf of the board

Sponsoring Broker

J Burbidge
Chairman

4 February 2014