LETSGEO HOLDINGS LIMITED

Incorporated in the Republic of Botswana Co. 98/442
(\textit{\textls{Letshego}} or the \textit{\textls{Company}})

TRADING ANNOUNCEMENT – Interim Financial Results

Letshego is a leading provider of unsecured consumer loans and offers other financial services to consumers in sub-Saharan Africa. The Company is listed on the Botswana Stock Exchange and is accredited with the Botswana International Financial Services Centre. Letshego is a holding company with subsidiaries operating in 11 African countries in Southern and Eastern Africa.

The Board of Directors of the Company (\textit{\textls{the Board}}) wish to provide an update to the Shareholders of the Company (\textit{\textls{the Shareholders}}) on the financial position of the Company as at 31st July 2013. In this regard, they advise that loans and advances to customers have increased by 22\% from the previous financial period with strong growth recorded in Botswana, Namibia and Mozambique, the three largest markets of the Letshego Group. The quality of the loans and advances to customers has remained consistent with previous financial periods.

In a declining interest rate environment where the Letshego Group operates, coupled with a large equity base and fixed cost of funding, the profit before tax for the interim financial period ended 31 July 2013 is expected to be 7\% higher than the previous financial period. Profit after tax is expected to increase by 8\% for the same period. Basic earnings per share are expected to be 2\% higher than the previous financial period as a result of the successful conversion of a convertible loan during April 2013.

In line with the Botswana Stock Exchange Listings Requirements, the Company will publish the Letshego Group unaudited financial results and dividend declaration for the six month period ended 31 July 2013 once the external review has been finalized and all internal governance processes have been completed. This is expected to be on or about the 17th of October 2013.

The Board of the Company also brings to the attention of the Shareholders that it is considering raising additional debt funding by way of a maiden offering of Notes to be issued under the Letshego Medium Term Note Programme. This is expected to be completed by November 2013 and is subject to all necessary regulatory approvals and compliances being completed.

For and on behalf of the board

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\textit{\textls{J A Burbidge}}
\textit{Chairman}
\textit{18 September 2013}
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Sponsoring Broker

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\textit{\textls{Stockbrokers Botswana Ltd.}}
\textit{Member of the Botswana Stock Exchange}
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