LETSHEGO HOLDINGS LIMITED

Incorporated in the Republic of Botswana Co. 98/442 (the “Company”)

TRADING ANNOUNCEMENT – Period End Financial Results

Letshego Holdings Limited (the Company) was incorporated in 1998, is headquartered in Gaborone and has been publicly listed on the Botswana Stock Exchange (BSE) since 2002. It is a holding company with financial service subsidiaries across ten countries in Southern and East Africa - Botswana, Kenya, Lesotho, Mozambique, Namibia, Rwanda, South Sudan, Swaziland, Tanzania and Uganda.

The Board of Directors of the Company would like to provide an update to Shareholders that the financial results for the period ended 31 December 2014, against those for the year ended 31 January 2014, are expected to show growth in loans and advances to customers of at least 25%, and an increase in profit before tax of at least 20%. Earnings per share are expected to increase by at least 20%. Note that where applicable percentage movements are on an annualised basis given the change of year end from January to December with effect from 31 December 2014.

In line with BSE listing requirements, the Company will publish the final audited financial results for the period ended 31 December 2014 and dividend declaration once the external audit is finalised and all internal governance processes are completed. This is expected to be on, or around, 27 February 2015. Accordingly, Shareholders are advised to exercise caution when dealing in the Company’s securities.

For and on behalf of the board

Sponsoring Broker

J Burbidge
Chairman

30 January 2015