LETSHEGO HOLDINGS LIMITED

Incorporated in the Republic of Botswana Co. 98/442 (the "Company")

TRADING ANNOUNCEMENT – Interim Financial Results

Letshego Holdings Limited is a leading provider of unsecured consumer loans, is listed on the Botswana Stock Exchange, is Botswana International Financial Services Centre accredited and has operations in 11 African countries in Southern and Eastern Africa.

The Board of Directors of the Company would like to provide an update to shareholders that the interim results for the six months ended 31 July 2012 are likely to be as follows:

- Profit before tax is expected to be in the range of 23% to 25% higher than the prior interim financial period
- Profit after tax is expected to be in the range of 9% to 10% higher than the prior interim financial period
- The lower profit after tax % increase, compared to the profit before tax, is due to the tax credit impact of the once off scrip dividend. This led to the use of accumulated tax reserves that was approved by shareholders in the prior interim financial period, and resulted in a higher profit after tax base in that period
- The interim results will incorporate the results of Micro Africa Limited from 1 June 2012 being the date of the finalisation of this transaction but will not have any significant impact on the profit before or after tax results for the interim period

In line with Botswana Stock Exchange listing requirements the Company will publish the reviewed, unaudited financial results once the external review and all internal governance processes are completed for the six month period ended 31 July 2012. This is expected to be on or around 19 October 2012.

For and on behalf of the board

Sponsoring Broker

C M Lekaukau
Chairman

4 September 2012