Investec Limited
Preference share dividend announcement

Class ILRP1 redeemable non-participating preference shares ("preference shares")

Declaration of dividend number 8
Notice is hereby given that preference dividend number 8 has been declared from income reserves for the period 01 April 2015 to 30 June 2015 amounting to a gross preference dividend of 1289.29579 cents per share payable to holders of the Class ILRP1 redeemable non-participating preference shares as recorded in the books of the company at the close of business on Friday, 24 July 2015.

The relevant dates relating to the payment of dividend number 8 are as follows:

- Last day to trade cum-dividend: Friday, 17 July 2015
- Shares commence trading ex-dividend: Monday, 20 July 2015
- Record date: Friday, 24 July 2015
- Payment date: Monday, 27 July 2015

Share certificates may not be dematerialised or rematerialised between Monday, 20 July 2015 and Friday, 24 July 2015, both dates inclusive.

Additional information to take note of:
- The Investec Limited company tax reference number: 9800/181/71/2
- The issued class ILRP1 preference share capital of Investec Limited is 408 319 preference shares
- The dividend paid by Investec Limited is subject to South African Dividend Tax (Dividend Tax) of 15% (subject to any available exemptions or reductions in terms of Double Tax Agreements as legislated) equal to 193.39437 cents per share
- The net dividend amounts to 1095.90142 cents per preference share for shareholders liable to pay the Dividend Tax and 1289.29579 cents per preference share for preference shareholders exempt from paying the dividend tax.

By order of the board

N van Wyk
Company Secretary
Investec Limited

30 June 2015

Sponsor:
Investec Bank Limited