POSTING OF CIRCULAR AND NOTICE OF GENERAL MEETING

Posting of circular

Shareholders are advised that a circular has been posted on Thursday, 24 February 2011, to shareholders containing details of a proposal to adopt the Wilderness Group 2011 Share Plan ("the circular").

Notice of general meeting

The circular contains a notice of extraordinary general meeting of Wilderness shareholders to be held at 11:00 on Monday, 28 March 2011, at the Gaborone Sun Hotel, Chuma Drive, Gaborone, Botswana for the purpose of considering and, if deemed fit, passing, with or without modification, the ordinary resolution necessary to implement the proposal ("the general meeting").

Salient dates and times

The salient dates and times relating to the general meeting are set out below:

- Posting of circular to shareholders: Thursday, 24 February 2011
- Last day to lodge forms of proxy in respect of the general meeting: Friday, 25 March 2011
- General meeting of Wilderness shareholders to be held at 11:00 on: Monday, 28 March 2011
- Results of general meeting released: Monday, 28 March 2011

For further information, please contact:
Julia Swanepoel
Company Secretary (SA)
+27 83 660 7515

Sponsoring broker
Capital Securities (A member of the Botswana Stock Exchange)

JSE sponsor
RAND MERCHANT BANK (A division of FirstRand Bank Limited)