Anglo American plc (the "Company")

Registered office: 20 Carlton House Terrace, London, SW1Y 5AN
Registered number: 3564138

RNS Number: 9630E
Anglo American Capital plc
Anglo American plc
16 April 2014

Issue of Debt

Pursuant to DTR 6.1.11, Anglo American Capital plc and Anglo American plc announce that the US$ notes issued by Anglo American Capital plc guaranteed by Anglo American plc listed below were issued on 15 April 2014 and have been admitted to listing on the Official List of the UK Listing Authority and to trading on the London Stock Exchange, a regulated market:

US$500,000,000 Senior Floating Rate Notes due 2016; and

US$500,000,000 4.125% Senior Notes due 2021.

The notes were sold in the United States to qualified institutional buyers in reliance on Rule 144A under the US Securities Act of 1933, as amended (the “Securities Act”), and outside the United States to non-US persons in reliance on Regulation S under the Securities Act.

The notes listed above have not been, and will not be, registered under the Securities Act, or under the securities laws of any state of the United States, and may not be offered or sold in the United States, other than pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. The issuer of the notes does not presently intend to register the notes under the Securities Act.

This announcement is an advertisement and is not a prospectus for the purposes of EU Directive 2003/71/EC (the “Prospectus Directive”). The Offering Memorandum prepared pursuant to the Prospectus Directive is available on the website of the London Stock Exchange.

For further information, please contact

Nicholas Jordan
Company Secretary
20 Carlton House Terrace
London SW1Y 5AN
Phone: +44 (0) 20 79688750
Fax: +44 (0) 207 968 8755