COMMUNIQUE

The Board of Directors of NewGold Issuer (RF) Limited (“NewGold”) is pleased to announce that the Listings and Trading Committee of the Botswana Stock Exchange (the “BSE”) has approved the listing of 400,000 platinum securities (the “NewPlat Securities”) of NewGold on the Official Market of the BSE by way of an Introduction. The BSE code for the platinum securities will be NGPT.

NewGold is a public company incorporated under the laws of the Republic of South Africa on 27th May 2004, and the NewPlat Securities are listed on the Johannesburg Stock Exchange (“JSE”) with effect from 26th April 2013 and secondary listed with Stock Exchange of Mauritius on 28 February 2014.

NewGold conducts the business of establishing and operating exchange traded funds listed on the exchange operated by the JSE, the BSE and one or more secondary or dual listings on such other exchanges as NewGold may select from time to time, in relation to the securities issued by it, the value of which tracks the price of gold, platinum or any other commodity. NewPlat Securities are designed to track the price of platinum, and creates an investment tool enabling institutional and retail investors to invest in a listed security that is fully backed by platinum.

The date of admission to listing of the NewPlat Securities on the Official Market of the BSE has been scheduled for the 29th August 2014. The price of each NewPlat Security will be equal to the equivalent price of spot platinum price multiplied by the US$/BWP exchange rate (each NewPlat Security is equivalent to approximately 1/100 ounce of platinum).

From the 26th August 2014, copies of the prospectus (which includes the supplemental prospectus) of NewGold will be made available for inspection during normal office hours (from 8.00 hours to 17.00 hours), at the office of the executing broker, Motswedi Securities Pty (Ltd), which is situated at Plot 113, Unit 30 Kgale Mews, Gaborone, Botswana and a copy may be downloaded from the following website: http://etf.absacapital.com/Pages/default.aspx .

This notice appears for information purposes only and is not an invitation to the public to subscribe for NewPlat Securities of NewGold and potential investors are advised to review the prospectus.

By order of the Board.
Date: 21 August 2014

The directors of NewGold Issuer (RF) Limited accept full responsibility for the accuracy of the information contained in this notice.