Notice of Annual General Meeting

Notice is hereby given that the Annual General Meeting of Sechaba Brewery Holdings Limited will be held on 26 September 2013 at 15h00 at the CSD Boardroom, Kgalagadi Brewereries, Coke Plant, to transact the following business:

1. To receive, consider and adopt the financial statements for the year ended 31 March 2013 together with the report of the auditors.

2. To approve the dividends declared by the Directors on:
   - 30 August 2012: First interim dividend of 21 thebe per share
   - 26 September 2012: Second interim dividend of 23 thebe per share
   - 7 January 2013: Third interim dividend of 37 thebe per share
   - 14 March 2013: Fourth and final dividend of 18 thebe per share

3. To consider and elect directors Mr L J Matsela and E W Komanyane who retire in accordance with the Articles of Association and, being eligible, offer themselves for election.

4. To confirm the appointment of the following directors
   - Batlang Mmualefe
   - Kate Maphage
   - Brian Hirsch
   - Johan de Kok

5. To approve the remuneration of the Chairman and non-executive directors

6. To re-appoint Pricewaterhouse Coopers as external auditors for the ensuing year and approve their remuneration for the year ended 31 March 2013

7. To transact any other business that may be transacted at an Annual General Meeting

Any member entitled to attend and vote, if unable to attend for any reason, is entitled to appoint a proxy or proxies to attend, speak, and on a poll, vote in his/her stead, and such proxy need not also be a member of the Company.

Proxy forms should be forwarded to reach the Registered Office of the Company at least 48 hours before the time fixed for holding the meeting.

By Order of the Board

Brian Mphotho
Group Company Secretary

20 August 2013