NOTICE OF EXTRAORDINARY GENERAL MEETING OF UNITHOLDERS

Directors
Petronella Matumo (Chairman)
Alexander (Sandy) Lees Kelly
Mmoloki Turnie Morolong
Roger Peter Newman
Sifelani Thapelo
Cross Kgosiidiile

Debenture Trustee
Notice is hereby given of the death of Mr John David Williams, the Company’s Debenture Trustee, on 5th April 2011. Clause 15 of the Company’s Debenture Trust Deed states “Upon termination of office of a trustee, the Company shall immediately notify the debentureholders and nominate a new trustee, which nomination shall be approved by the debentureholders by a special resolution.” As such, the Board of Directors nominate Mr John Hinchliffe FCA(ICAEW) FCPA(Bots) as replacement Debenture Trustee.

Notice of an Extraordinary General Meeting of Unitholders
Notice is hereby given that an Extraordinary General Meeting (“EGM”) of Linked Unit Holders (“Unitholders”) (a Linked Unit being one share in the stated capital of the Company linked with one debenture in the debenture capital of the Company) be held at Time Square, Plot 134 Independence Avenue, Gaborone at 10h00 on 5th July 2011, for the purpose of transacting the following business and considering and if deemed fit, passing, with or without modification, the following resolution:

Agenda
1. To read the notice convening the meeting.
2. Special Resolution:
   To approve the appointment of Mr John Hinchliffe FCA(ICAEW) FCPA(Bots) as the Company’s Debenture Trustee.

Voting and proxies
All Unitholders entitled to vote will be entitled to attend and vote at the Extraordinary General Meeting.

A Unitholder who is present in person, or by authorised representative or by proxy shall have one vote on a show of hands and have one vote for every linked unit held on a poll.

Each Unitholder entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint one or more proxies (none of whom need be a Unitholder of the Company) to attend, speak and subject to the Constitution of the Company vote in his/her/its stead.

The form of proxy for the Extraordinary General Meeting, which sets out the relevant instructions for its completion, is annexed hereto.

In order to be effective, a duly completed form of proxy must be received by the Company Secretary, at Plot 134 Independence Avenue, P. B. Box 1395, Gaborone, Botswana, not later than 15h00 on 30 June 2011.

By Order of the Board

Petronella Matumo
Chairman of the Board of Directors
Gaborone
27 May 2011