RDC Properties Limited
(Incorporated in the Republic of Botswana)
Registration number CO 96/592
BSE Ordinary Share Code: RDCP
(“the Company”)

RENEWAL OF CAUTIONARY ANNOUNCEMENT

Further to the previous cautionary announcements issued by the Company, holders of linked units are advised that the Company has completed negotiations with various parties which, if rendered unconditional after regulatory approvals, will see the Company (i) acquire by amalgamation the letting enterprise operated from and ownership of Tholo Park i.e. Plot 50668/9 and Plot 50369 Fairgrounds Gaborone and Building A and B thereon; (ii) acquire by agreement of sale, the land Lease 4-RO Kasane and improvements thereon being chalets and the lodge known as Chobe Marina Lodge, and the enterprise, in terms of which these are let to the operating company.

Shareholder approval for these transactions, which may have an effect on the price of securities, will be sought at the Annual General Meeting scheduled for 12 September 2013.

Holders of linked units are advised that the Board will also propose a resolution at the forthcoming Annual General Meeting for a split of issued linked units, on the basis that 5 new units will be exchanged for every 1 linked unit held.

Accordingly, holders of linked units are advised to exercise caution when dealing in the Company’s securities until circular is issued.

It is anticipated the circular will be issued prior to 8 August 2013.

By order of the Board
Gaborone

17 July 2013