DISTRIBUTION TO LINKED UNIT HOLDERS

Notice is hereby given that an interim dividend of 0.0527 thebe per share and interest of 2.6365 thebe per debenture has been declared in respect of the period ended 30 September 2013. This dividend and interest will be payable on the 25th of April 2014 to those linked unit holders registered at the close of business on 14th of March 2014.

It is the intention of the directors to propose, to those linked unit holders who qualify, an elective distribution of 50% of the net interim distribution by way of a capitalisation option. Details of this option will be circulated to unit holders. Further announcements on the capitalisation option will be made in February 2014.

In terms of the Botswana Income Tax Act as amended, withholding tax at a rate of 7.5% will be deducted by the company from all dividends paid and 15% from interest paid to foreign registered unit holders. As per the Seventh Schedule to the Income Tax Act, withholding tax of 10% on interest paid to residents for amounts in excess of P1,950.00 per quarter, will be deducted wherever applicable.

By order of the Board
PricewaterhouseCoopers (Pty) Limited
Group Company Secretaries

20 December 2013