DISTRIBUTION TO LINKED UNITHOLDERS

Notice is hereby given that a second interim distribution comprising of a dividend of 0.10853 thebe per share and an interest of 5.426485 per debenture had been declared in respect of the period ended 30 September 2014. The distribution will be paid on 24 April 2015 to those linked unitholders registered at close of business on 17 April 2015.

In terms of the Botswana Income Tax Act as amended withholding tax at a rate of 7.5% will be deducted by the Company from all dividends paid and 15% from interest paid to foreign registered unitholders. As per the Seventh Schedule to the Income Tax Act, withholding tax of 10% will be deducted from gross interest paid to residents for amounts in excess of P1950.00 per quarter wherever applicable.

By order of the Board

PricewaterhouseCoopers (Pty) Limited
Group Company Secretaries
19 December 2014