SEFALANA HOLDING COMPANY LIMITED
(Company registration number 86/1025)

NOTICE TO SHAREHOLDERS

In terms of the Listings Requirements of the Botswana Stock Exchange (BSE), Sefalana Holding Company Limited (Sefalana) is required to announce through the BSE and the press any circumstances or events that have, or are likely to have, a material effect on the financial results of the company for the period to be reported upon next.

Sefalana is pleased to inform shareholders that the financial results, in particular its consumer goods trading and property segments, have improved significantly from those of the previous financial year.

Accordingly, it is anticipated that Sefalana Group’s annual net income and earnings per share attributable to its equity shareholders for the year ended 30th April 2012 will be significantly higher than that for the year ended 30th April 2011.

Sefalana will be publishing the audited financial results of the Group for the year ended 30th April 2012 by the end of July 2012.

By order of the Board

Venkitachalam G Iyer
Board Secretary

19th June 2012

Directors:
DN Moroka, EM Dewah, CD Chauhan, VG Iyer, H Kampmann, JM Marinelli,
RM Motswaiso, JM Nganunu, A Pegge