NOTICE TO SHAREHOLDERS

In terms of the Listings Requirements of the Botswana Stock Exchange (BSE), Sefalana Holding Company Limited (Sefalana) is required to announce through the BSE and the press any circumstances or events that have or are likely to have a material effect on the financial results of the company for the period to be reported upon next.

Early indications are that Sefalana Group’s net income and earnings per share attributable to its equity shareholders for the 6 months period ended 31 October 2012 will be significantly higher than that for the comparative period in the previous year. Sefalana will be publishing its un-audited financial results of the Group for the 6 months period ended 31 October 2012 by end of January 2013.

Accordingly, shareholders are advised to exercise caution when dealing in the Company’s securities until a full announcement is made.

By order of the Board

Venkitachalam G Iyer
Group Finance Director and Company Secretary

12 December 2012

Directors:

DN Moroka, EM Dewah, CD Chauhan, VG Iyer, HW Kampmann, JM Marinelli, RM Motswana, JM Nganunu, A Pegge