RE: APPOINTMENT OF INDEPENDENT NON - EXECUTIVE DIRECTOR

The Directors are pleased to announce the appointment of Sipho Ziga as an Independent Non - Executive Director of the Company.

Sipho Ziga is a partner at Armstrongs Attorneys a leading commercial law firm in Botswana. Sipho has over 16 years’ experience in commercial law and currently heads the Commercial Department in the firm. Sipho specialises on corporate commercial legal transactions; mining law; legal due diligence enquiries; capital raisings, public and private, listings, corporate governance; negotiating and drafting commercial agreement takeovers, subscription, management and shareholders agreements.

Sipho has a keen interest and specialisation in the resources sector, and acts as advisor to numerous of the multinationals with interests in Botswana, by assisting in company formation, due diligence, compliance issues, applications for licences, capital raisings etc.

Sipho has advised various parties in most of the recent major capital raisings for mines in Botswana and acted as lead advisor for the recent shares listing of Shumba on the Botswana Stock Exchange. He is widely considered to be one of the leading commercial lawyers in Botswana.

The Board of Shumba Coal looks forward to having such an experienced and respected professional as part of the team going forwards.

Yours Sincerely,

MASHALE PHUMAPHI - Managing Director

Shumba Coal Ltd
Plot 2780
Manong Close, Extension 9
P.O.Box 70311
Gaborone, Botswana

ABOUT SHUMBA

Shumba Coal is a Botswana Stock Exchange listed local exploration company whose focus is the acquisition and development of highly prospective energy exploration licenses in Botswana. Currently its flagship asset is the Sechaba Project which has approximately 1 billion tonnes of JORC compliant thermal coal resources. Due to its proximity to the A1 highway, railway line and the existence of large resources of ground water and two river basins, the project is potentially well situated for the development of a mine and a power station.
Forward Looking Statements

This document referred to in it contain forward-looking statements. These statements relate to the future prospects, developments and business strategies of the Company and its subsidiaries (the “Group”). Forward-looking statements are identified by the use of such terms as “believe”, “could”, “envisage”, “estimate”, “potential”, “intend”, “may”, “plan”, “will” or the negative of those, variations or comparable expressions, including references to assumptions. The forward-looking statements contained in this Presentation are based on current expectations and are subject to risks and uncertainties that could cause actual results to differ materially from those expressed or implied by those statements. If one or more of these risks or uncertainties materialises, or if underlying assumptions prove incorrect, the Group’s actual results may vary materially from those expected, estimated or projected. Given these risks and uncertainties, potential investors should not place any reliance on forward-looking statements. These forward-looking statements speak only as at the date of this Presentation.

No undertaking, representation, warranty or other assurance, expressed or implied, is made or given by or on behalf of the Company, Broker, or any of their respective directors, officers, partners, employees or advisers or any other person as to the accuracy or the completeness of the information or opinions contained herein and to the extent permitted by law no responsibility or liability is accepted by any of them for any such information or opinions. Notwithstanding the aforesaid, nothing in this paragraph shall exclude liability for any representation or warranty made fraudulently.