Barclays Bank of Botswana Limited
Reviewed Interim Results for the half year ended 30 June 2012

“We delivered a positive financial performance on the backdrop of uncertain and challenging economic conditions. We continued to enhance our products and delivery channels, and invest in our employees to ensure that we become the ‘Go to bank’.”

Aupa Manyatsi - Interim Managing Director

Highlights of the Financial Results for Barclays Bank of Botswana Limited

Total Income increased by 2.0% to P670m

Interest Income decreased by 1.6% to P458m

Net fee and commissions increased by 10.8% to P142m

Impairment charges increased by 45.8% to P67m

Operating costs increased by 12.5% to P155m


A Barometrically downwards from 9.2% in December 2011 to 7.3% in June 2012.

We delivered a positive financial performance on the backdrop of uncertain and challenging economic conditions. We continued to enhance our products and delivery channels, and invest in our employees to become the ‘Go to bank’.

Barclays Bank of Botswana Limited

Aupa Manyatsi - Interim Managing Director

Consolidated Statement of Comprehensive Income for the half year ended 30 June 2012 in thousands of Pula

<table>
<thead>
<tr>
<th>Description</th>
<th>Restated 30 June 2012</th>
<th>Audited 30 June 2012</th>
<th>Change</th>
<th>Audited 30 June 2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gross Interest Income</td>
<td>539,011</td>
<td>543,709</td>
<td>4,698</td>
<td>543,709</td>
</tr>
<tr>
<td>Other operating income</td>
<td>3,736</td>
<td>3,736</td>
<td>0</td>
<td>3,736</td>
</tr>
<tr>
<td>Profit before tax</td>
<td>287,944</td>
<td>290,375</td>
<td>2,431</td>
<td>290,375</td>
</tr>
<tr>
<td>Profit from discontinued operations</td>
<td>(12,500)</td>
<td>(12,500)</td>
<td>0</td>
<td>(12,500)</td>
</tr>
<tr>
<td>Total comprehensive income for the period</td>
<td>275,444</td>
<td>277,875</td>
<td>2,431</td>
<td>277,875</td>
</tr>
<tr>
<td>Share of profit from discontinued operations</td>
<td>(12,500)</td>
<td>(12,500)</td>
<td>0</td>
<td>(12,500)</td>
</tr>
<tr>
<td>Share of Comprehensive income for the period</td>
<td>262,944</td>
<td>265,375</td>
<td>2,431</td>
<td>265,375</td>
</tr>
</tbody>
</table>

Balance at 1 January 2012

Balance at 31 December 2011

Balance at 1 January 2011

Total liabilities and equity

Total equity attributable to equity holders

Shareholders' equity

Businesses

Barclaycard

Retail Banking

Corporate

Interest income decreased by 1.6% to P486m. Total Income increased by 2.0% to P670m. This growth was mainly supported by 13.9% rise in non-interest income as the bank continues its strategic objective to diversify its revenue source through offering customer channels and expand online, increase its transactional as well as fee and commission income. We录�洛都的年�h性收��2012年6月30日的年�h性收��为670百万塞拉利昂元，较2011年同期增长2.0%。这一增长主要得益于13.9%的非利息收入增长，该收入的增长主要归功于本行不断通过提供客户渠道和开展在线业务来扩大其收入来源，提高其交易及手续费收入。

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