Trading statement

In terms of the Listings Requirements of the Botswana Stock Exchange, a listed company is required to publish a trading statement as soon as it is satisfied that a reasonable degree of certainty exists that its financial results (as measured by net profit after tax) for the next reporting period will differ by 10% or more from those of the previous corresponding reporting period.

The Board of Wilderness hereby announces that the Group’s results for the year ended 28 February 2011 are likely to be significantly higher from those achieved in the comparative period. This is mainly due to the sale of capital assets during the period. At the same time, it is recorded that the Group’s operating results will be lower than those of the comparative period. Therefore shareholders and investors are advised to exercise caution when trading in the Company’s securities until the release of the Group results for the year ended 28 February 2011.

The financial information on which this trading statement is based has not been reviewed and reported on by the Group’s auditors.

The results are expected to be released on the Botswana Stock Exchange website and on SENS on or about 27 May 2011. Wilderness shall hold a results presentation at the Grand Palm Conference Centre, Molepololoe Road, Gaborone, Botswana on 30 May 2011 at 12:00 and at the offices of Wilderness Safaris (Pty) Limited, 373 Rivonia Boulevard, Rivonia, Johannesburg on 31 May 2011 at 15:00. All interested parties are invited to attend. Please RSVP to investor@wilderness.co.za before 24 May 2011.

Botswana
20 May 2011

For further information, please contact:
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