Wilderness Holdings Limited

(Registration number 2004/2986)
(Registered as an external company in South Africa
Registration number 2009/022894/10)
ISIN: BW000000868 • Share code: WIL
(“Wilderness” or “the Group” or “Company”)

TRADING STATEMENT

In terms of the Listings Requirements of the Botswana Stock Exchange, a listed company is required to publish a trading statement as soon as it is satisfied that a reasonable degree of certainty exists that its financial results (as measured by net profit after tax) for the next reporting period will differ by 10% or more from those of the previous corresponding reporting period (“comparative period”).

The Board of Wilderness hereby announces that the Group’s results for the year ended 29 February 2012 are likely to be significantly lower from those achieved in the comparative period. This is mainly attributable to the inclusion of capital profits in the prior period. At the same time, it is recorded that the Group’s operating results are in line with those of the comparative period. Therefore shareholders and investors are advised to exercise caution when trading in the Company’s securities until the release of the Group’s results for the year ended 29 February 2012.

The financial information on which this trading statement is based has not been reviewed and reported on by the Group’s auditors.

The results are expected to be released on the Botswana Stock Exchange website and on SENS on or about 30 May 2012. Wilderness will hold a results presentation at the Gaborone Sun conferencing rooms, Chuma Drive, Gaborone, Botswana on 30 May 2012 at 11:00 and at the Holiday Inn Sandton, 123 Rivonia Road, Sandton, Johannesburg in the Tanzanite room on 31 May 2012 at 11:00. All interested parties are invited to attend. Please RSVP to investor@wilderness.co.za before 24 May 2012.

For further information, please contact:
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Botswana
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