RENEWAL OF CAUTIONARY ANNOUNCEMENT

Further to the recent cautionary announcements made by the Company, Shareholders of Sefalana Holding Company Limited are hereby advised that negotiations with a third party in the Region continue to progress. If successfully concluded, and relevant regulatory approval is obtained, this transaction might have an impact on the price of the Company’s shares.

Accordingly, Shareholders are advised to continue to exercise caution when dealing in the Company’s shares until a further announcement is made.

By order of the Board

Mohamed Osman
Company Secretary

15 December 2013

Directors:

CD Chauhan, EM Dewah, HW Kampmann, JM Marinelli, RM Motswaiso, JM Nganunu