



Stockbrokers Botswana Ltd.

Member of the Botswana Stock Exchange

Indices	18-Sep-20	11-Sep-20	Wkly %	YTD %
DCI	7002.65	7008.82	-0.09	-6.56
FCI	1547.33	1547.33	0.00	-0.97

12 month range		Week ending:			18-Sep-20	12 months rolling							
High	Low	Buy	Sell	Last	Sales	Vol	Net Div	DY	P/BV	PE	Mkt Cap	PAT	Iss'd Shares
		t	t	t	t		t	%	x	x	Pm	Pm	
DOMESTIC													
<i>Commercial Banks</i>													
204	200	ABC	100	200	200	-	0	0.0	1.3	11.5	1 450	126.2	725 000 000
551	540	ABSA	-	-	545	545	1 069	23.1	4.2	14.9	4 644	312.5	852 161 252
295	235	FNBB	-	235	235	235	144 416	13.9	5.9	8.6	5 978	695.8	2 543 700 000
167	138	STANCHART	142	-	142	142	3 600	17.0	12.0	3.6	424	117.9	298 350 611
<i>Financial Services</i>													
1 750	1 750	BIHL	1 750	-	1 750	1 750	47 045	127.0	7.3	9.4	4 941	527.2	282 370 652
92	60	LETSHEGO	64	65	64	64-65	52 821	10.7	16.8	2.3	1 372	605.9	2 144 045 175
<i>Tourism/Hospitality</i>													
1 150	950	CHOBE	-	950	950	-	0	0.0	2.3	8.7	850	97.4	89 439 642
135	130	CRESTA	127	134	134	134	100	0.0	1.1	10.5	247	23.6	184 634 944
<i>Agriculture</i>													
300	250	SEEDCO	-	250	250	-	0	0.0	1.1	13.6	952	70.1	380 816 577
<i>Energy</i>													
1 038	1 036	ENGEN	-	1 036	1 036	-	0	100.8	9.7	12.8	1 655	129.2	159 722 220
<i>Mining</i>													
110	83	MINERGY	80	83	83	-	0	-	8.9	0.0	390	-63.5	469 975 134
<i>Consumer Services</i>													
350	340	G4S BOTSWANA	340	-	340	340	2	12.5	3.7	13.5	272	20.1	80 000 000
<i>Retail & Wholesale</i>													
69	60	CHOPPIES	-	60	60	-	0	0.0	-2.5	0.0	782	-508.3	1 303 628 341
930	895	SEFALANA	930	-	930	930	4 675	34.7	3.7	11.8	2 332	197.7	250 726 709
<i>Property</i>													
235	215	LETLOLE	225	-	229	-	0	14.5	6.3	13.0	641	49.2	280 000 000
325	320	NAP	-	320	320	-	0	23.0	7.2	9.9	1 934	195.4	604 397 124
293	281	PRIMETIME	275	282	281	-	0	15.2	5.4	11.6	687	59.1	244 650 684
225	223	RDCP	-	223	223	223	13 315	11.7	5.3	7.2	788	109.3	353 448 157
282	250	TURNSTAR	140	250	250	-	0	8.1	3.2	12.3	1 430	116.2	572 153 603
246	240	FPC	-	240	240	-	0	15.8	6.6	9.2	1 024	110.8	426 530 831
<i>ICT</i>													
105	79	BTCL	-	78	78	78	7 193	3.3	4.2	7.7	819	106.4	1 050 000 000
<i>Investment Holding</i>													
16	12	OLYMPIA	-	-	16	-	0	0.0	0.2	1.9	5	2.5	28 600 000
<i>Beverages</i>													
2 210	2 056	SECHABA	-	2 155	2 155	-	0	101.8	4.7	13.1	2 384	182.1	110 616 859
<i>Venture Capital</i>													
99	99	AFINTAS	15	99	99	99	184	-	-	0.0	212	-9.5	213 946 250
Domestic sector totals and weighted averages						274 420	5.4	1.6	10.2	36 213	3 273.1	13 648 914 765	
FOREIGN													
<i>Main board</i>													
<i>Financial Services</i>													
-	-	INVESTECH	-	-	5 315	-	0	0.0	0.2	1.0	16 950	16 792.4	318 904 709
<i>FMCG</i>													
377	375	CA SALES	-	375	375	375	100	6.0	1.6	14.4	1 696	117.7	452 135 508
<i>Mining</i>													
-	-	ANGLO	-	-	21 800	-	0	801.1	3.7	7.9	297 149	37 794	1 363 067 592
95	95	SHUMBA	-	-	95	-	0	0.0	8.1	0.0	277	-30.8	291 819 493
80	32	TLOU	33	-	32	-	0	0.0	0.3	0.0	164	-27.3	513 277 061
<i>Venture capital</i>													
-	-	A-CAP RESOURCES	-	39	39	-	0	0.0	1.9	0.0	340	-284.5	871 884 866
15	12	BOD	-	12	12	-	0	0.0	0.7	0.0	81	-11.5	671 221 902
1 330	512	LUCARA	512	-	512	-	0	19.1	3.7	15.1	2 032	134.5	396 896 733
Foreign Sector Totals						100	3.4	0.9	7.6	318 688	54 484.9	4 879 207 864	
<i>ETF</i>													
5240	4481	NEW FUNDS	4 675	4 782	4749	-	0	128	-	-	-	-	100 000
21800	14740	NEW GOLD	20 409	21 057	20 530	-	0	-	-	-	-	-	2 950 000
10520	9040	NEWPLAT	10 171	10 453	9 320	-	0	-	-	-	-	-	2 600 000
ETF Totals						0	0	0	0	0	0	0	0
<i>Serela OTC Board</i>													
-	-	BBS	-	-	110	-	0	0.0	0.9	0.0	536	-26.2	487 452 548
ALL COMPANIES TOTALS AND WEIGHTED AVERAGES						274 520	3.6	0.9	7.8	355 438	57 731.9	19 021 225 177	
UNLISTED													
100	100	KYS	100	115	100	-	-	15.7	15.7	17.0	45	2.6	44 547 151
-	-	PANGAEA	-	-	135	-	-	0.0	0.0	7.04	93	-3.2	68 750 000

Plot 67978, Ground Floor, East Wing – Mokolwane House, Fairgrounds, Private Bag 00113, Gaborone

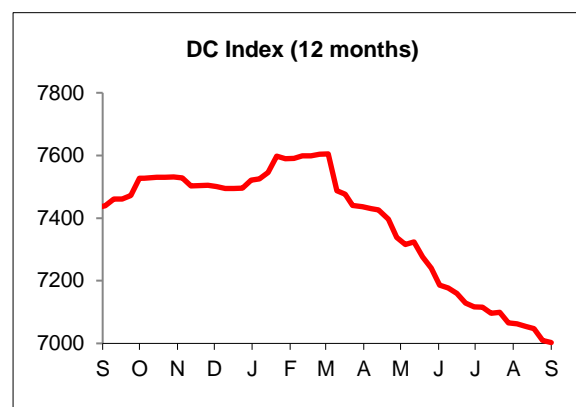
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Key Rates

Interest Rates	18-Sep	11-Sep
Inflation	Aug	1.00%
	Jul	0.90%
Bank Rate	4.25%	4.25%
Prime Rate	5.75%	5.75%
7dayBoBC**	1.01%	1.01%
91dayBoBC**	1.02%	1.02%

** These rates are the weighted average stop out yield at the latest BoB auction

FX rates	18-Sep	11-Sep	change
US\$	0.0883	0.0866	-1.93%
£ Stg	0.0682	0.0676	-0.88%
Rand	1.4272	1.4568	2.07%
Euro	0.0745	0.0732	-1.74%
Yen	9.2600	9.2000	-0.65%
CHN	0.5966	0.5922	-0.74%
AUD	0.1194	0.1191	-0.31%
SDR	0.0623	0.0614	-1.44%



MARKET COMMENTARY

The **DCI** shed off 0.09% to close the week at 7002.65 points. The **FCI** remained flat closing the week at 1547.33 points. There were no gainers for the week while **Letshego (-1 thebe)** and **BTCL (-1 thebe)** were the only losers of the week.

Trading activity led to turnover for the week summing up to **BWP1,287,333** as **274,520** shares exchanged hands. **BIHL (64%)** and **FNBB (26%)** were the biggest contributors to turnover.

CHANGES FOR THE WEEK

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	<u>11-Sep-20</u>	<u>18-Sep-20</u>		
BTCL	79	78	-1	-1.27%
Letshego	65	64	-1	-1.54%

DIVIDEND ANNOUNCEMENTS

Company	Date declared	Period	Dividend- gross (thebe)	Interest gross (thebe)	LDR	Payable
RDCP	23.03.2020	Final	0.072	2.065	16.10.2020	28.10.2020
Letshego	27.08.20	Final	3.9		21.10.20	30.10.20
BIHL	19.08.20	Interim	57 (net)			16.10.20
FNBB	20.08.20	Final	8		25.09.20	07.10.20

ECONOMIC NEWS

Inflation rose to 1% in August 2020- Headline inflation rose marginally from 0.9 percent in July to 1 percent in August 2020, remaining below the lower bound of the Bank's medium-term objective range of 3 – 6 percent, and significantly lower than the 2.9 percent in August 2019. The marginal increase in inflation between July and August 2020 reflects the increase in the annual price changes for some categories of goods and services: Food and Non-Alcoholic Beverages (3.9 to 4.2 percent); Furnishing, Household Equipment and Routine Maintenance (from 1.9 to 2.2 percent); Recreation and Culture (from -0.7 to -0.4 percent); Housing, Water, Electricity, Gas and Other Fuels (from 5.9 to 6.1 percent); Health (1.4 to 1.5 percent); and Communication (0.4 to 0.5 percent). However, the upward pressure on inflation was partly offset by inflation decreasing with respect to: Clothing and Footwear (from 2.4 to 2.3 percent) and Restaurants and Hotels (from 3.1 to 3 percent). Inflation remained stable for: Alcoholic Beverages and Tobacco (6.6 percent); Education (4.7 percent); Miscellaneous Goods and Services (0.5 percent); and Transport (-6.9 percent).

Similarly, the 16 percent trimmed mean inflation and inflation excluding administered prices increased from 1 percent and 2.8 percent to 1.1 percent and 2.9 percent, respectively, in the same period.

[Source: Bank of Botswana]

COMPANY NEWS

Absa reviewed consolidated financial results for the period 30 June 2020

Absa has released its interim financial results. The key highlights include an increase of 4% in net interest income to BWP551.7 million (HY 2019: BWP531.0 million). Expected credit losses were BWP178.5 million (HY 2019: BWP8.3 million net recovery). Net fee and commission income went down by 4% to BWP178.4 million (HY 2019: BWP186.3 million). Operating expenses went up 15% to BWP496.6 million (HY 2019: BWP430.7 million). Net profit decreased by 70% to BWP90.7 million (HY 2019: BWP298.8 million). Earnings per share were 10.64 thebe (HY 2019: 35.06 thebe). The balance sheet grew 5% to BWP18.79 billion (HY 2019: BWP17.96 billion). Loans and advances to customers increased 7% to BWP13.65 billion (HY 2019: BWP12.77 billion). Deposits from customers grew 8% to BWP14.02 billion (HY 2019: BWP12.99 billion). Shareholders' equity increased 2% to BWP2.15 billion (HY 2019: BWP2.10 billion).

[Source: Company Financials]

RDCP trading update

Shareholders are advised that the Company is currently finalizing its abridged un-audited financial results for the half-year ended 30 June 2020. The Board of Directors of RDC Properties Limited ("the Board") advised shareholders that the profit before tax for the half year ended 30 June 2020 will be approximately between [20% and 30% or P6.3 million to P9.4 million] lower than the P31.4 million reported for the period ended 30 June 2019. The main reasons for the decrease are challenging operating conditions due to the significant impact of the national lockdowns in Botswana and South Africa, particularly on the hospitality sector. However, the company has managed to mitigate the effect somewhat as a result of variable debt facilities in South Africa allowing the Company to take advantage of significant interest rate cuts. As at 30 June 2020, the Company has an unrealized gain on exchange arising from US Dollar denominated investments which benefited significantly from US Dollar strength resulting from the global COVID pandemic. The information contained in this announcement represents only a preliminary assessment made by the Board based on the information made available to the Board as at the date thereof. Full details will be provided upon the release of the final abridged un-audited financial results for the period, which will be by mid-September 2020, and the actual results may differ from those disclosed herein. Accordingly, shareholders are advised to exercise caution when dealing in the Company's securities until the abridged un-audited financial results are released.

[Source: Botswana Stock Exchange X-News]

Absa announcement of the resignation of Non-executive Board Member – Mr Kenneth Molosi

Absa Bank Botswana Limited (“the Bank”) has informed shareholders that Mr. Kenneth Molosi has resigned from the Board of Directors of the Bank with effect from 11 September 2020. Mr. Molosi was appointed to the Board of the Bank in November 2009. Following Mr Molosi’s resignation, the Board of Directors of Absa Bank will continue the ongoing efforts to ensure that the Board is adequately resourced with the right skills and will keep its shareholders duly informed of developments in this regard.

[Source: Botswana Stock Exchange X-News]

Letlole La Rona notice to unit holders

The Board of Directors of Letlole La Rona Ltd (LLR), has announced that the Company is expecting profit before tax for the year ended 30 June 2020 to be between 20% and 30% (P12.9 million and P19.4 million) higher than prior year’s profit of P64.6 million. The improved profitability is as a result of the recovery from the prior years’ profit which was depressed by a once-off book loss on disposal of the hospitality portfolio to Cresta Marakanelo Limited which occurred on the 30th of June 2019. Accordingly, shareholders and investors are advised to exercise caution when trading in the Company’s securities until the results are announced.

[Source: Botswana Stock Exchange X-News]

Minergy cautionary announcement

Minergy is currently finalizing results for the year ended 30 June 2020 (“full year”), which are expected to be released through the BSE during the week of 21 September 2020. The comparative period for this cautionary announcement is the year ended 30 June 2019 (“previous reporting year”). Shareholders have been advised that the nature and quantum of expenditure incurred during the full year is different to the previous reporting year, which impacts a direct comparison. During the previous reporting year, Minergy developed and constructed the Masama coal mine after being awarded a mining licence in August 2018. The full year represents Minergy’s first set of results for a reporting period during which the Masama coal mine was operational. The operations are characterised by plant commissioning, operational ramp-up and sales into the target market. The Company’s objective of reaching steady-state operating levels was not achieved during the full year as the momentum of ramp-up was stalled by the impact of COVID-19 pandemic and associated lockdowns implemented. The results were substantially negatively impacted by COVID-19, specifically the last three months of the full year, or 25% of the reporting period. Shareholders are referred to the X-News announcement dated 20 April and 2 July 2020 respectively regarding updates on the COVID-19 impact and the pre-close statement. The reported net loss before tax for the previous reporting year was P36 million. The Board of Minergy advises shareholders that the net loss before tax for the reporting year will be between 216% and 236% higher than the previous reporting year. This equates to an additional net loss before tax of between P78.0 million and P85.2 million for the year ended 30 June 2020. The reported headline loss per share (“HEPS”) and loss per share (“LPS”) calculated on losses after tax for the previous reporting year was 7.01 thebe. The Company’s HEPS and LPS for the full year under review, is expected to increase by between 185% and 205%.

The increase in losses before tax is attributable to:

- › cost of product produced exceeded the revenue generated, specifically:
 - » typical of ramp-up operations, volumes produced and sold were below steady-state breakeven volumes, placing pressure on fixed cost recoveries;
 - » COVID-19 interruptions to the ramp-up causing fluctuations in volumes produced and sold, further exacerbating cost pressures typical of the ramp-up phase;
 - » cost effect of utilizing mobile solutions for product processing (crushing and screening) vs installed rigid crushing and screening infrastructure. After the year-end, front end and back end infrastructure are now funded and progressing to completion;
 - » mine overhead expenditure associated with cost of product produced
- New costs that were not relevant to previous year developmental costs; and
- recording of mining direct expenses in cost of goods sold whereas similar costs were classified as operating expenditure during development activities;

- › foreign exchange losses on payments received from South African customers arising from the sharp weakening of the South African Rand following the country's credit rating downgrade from March 2020;
- › finance costs increased as a result of additional debt to fund the operational ramp-up and further mine development; and
- › depreciating mine development assets, beneficiation plant and other property plant and equipment.

The increase in losses before tax has been partially offset by revenues generated by Minergy.

The Company requires additional funding, either debt or equity (or a combination of both), to fund cash and working capital shortfalls arising from the COVID-19 pandemic and the related slower operational ramp up to steady-state production levels. Traditional credit avenues through institutions such as commercial banks are unavailable and applications are being considered by existing funders. Shareholders will also be requested to approve an issue of shares for cash, or to follow a right issue to further balance the cashflow position. These activities are currently in progress and have not been finalized. Shareholders are therefore advised to exercise caution when dealing in the Company's shares. The financial information on which this trading statement is based has not been audited by the Company's external auditor.

[Source: Botswana Stock Exchange X-News]

Letlole La Rona stakeholder update: dismissal of Chief Executive Officer

Stakeholders have been referred to the X-News announcements of 26 May, 08 July 2020 and 14 August 2020 respectively and are advised that the disciplinary process of the suspended CEO, Mr Chikuni Shenjere-Mutiswa ("Mr Shenjere-Mutiswa") has been concluded. An independent disciplinary panel consisting of three senior high-profile labour practitioners ("the Independent Panel") conducted the hearing and subsequently found Mr Shenjere-Mutiswa guilty on three counts of misconduct relating to his conduct surrounding the Long-term Incentive Plan Agreement and recommended Summary Dismissal. Mr Shenjere-Mutiswa's claim is currently the subject of litigation between LLR and the CEO. Based on the recommendations of the independent panel and following a meeting with Mr Shenjere-Mutiswa on 14 September 2020 in terms of the LLR disciplinary procedures, the Board resolved, after careful deliberation, to accept the recommendation of the Panel, and terminate Mr Shenjere-Mutiswa's contract of employment with immediate effect. As announced to the market on 26 August 2020, Ms Kamogelo Mowaneng ("Ms Mowaneng"), the Chief Financial Officer of LLR, has been appointed as interim CEO and will continue in this position. As previously advised, Mr. Shenjere-Mutiswa's conduct has also been referred to law enforcement agencies for criminal investigations. Ms Boitumelo Mogopa, Chairman of LLR commented: "The Board takes the misconduct very seriously. Extensive reviews of all our corporate governance processes and policies will be done to ensure that similar opportunistic exploits cannot happen again. "The Company is in safe hands under the day-to-day leadership of Ms Mowaneng and the support from the Board of Directors. "Notwithstanding the ongoing criminal investigations and ongoing litigation, we will now apply ourselves fully to extracting value for our stakeholders."

[Source: Botswana Stock Exchange X-News]

GAINERS AND LOSERS: YEAR TO DATE

COUNTER	PRICE (THEBE)		CHANGE (t)	CHANGE (%)
	31-Dec-19	18-Sep-20		
New Gold	14 790	20 530	5 740	38.81%
Sefalana	897	930	33	3.68%
Letlole	225	229	4	1.78%
Cresta	134	134	0	0.00%
A-CAP Resources	39	39	0	0.00%
Afinitas	99	99	0	0.00%
BBS	110	110	0	0.00%
BIHL	1 750	1 750	0	0.00%
Olympia	16	16	0	0.00%
Engen	1037	1036	-1	-0.10%
CA Sales	377	375	-2	-0.53%
RDCP	225	223	-2	-0.89%
ABSA	550	545	-5	-0.91%
ABC	202	200	-2	-0.99%
NAP	324	320	-4	-1.23%
Sechaba	2 205	2155	-50	-2.27%
FPC	246	240	-6	-2.44%
G4S	350	340	-10	-2.86%
Primetime	293	281	-12	-4.10%
NewFunds	5 019	4 749	-270	-5.38%
New Plat	10 075	9320	-755	-7.49%
BOD	13	12	-1	-7.69%
Letshego	71	64	-7	-9.86%
Turnstar	281	250	-31	-11.03%
Choppies	69	60	-9	-13.04%
Shumba	110	95	-15	-13.64%
Chobe	1 110	950	-160	-14.41%
Stanchart	167	142	-25	-14.97%
Seedco	300	250	-50	-16.67%
FNBB	285	235	-50	-17.54%
BTCL	95	78	-17	-17.89%
Minergy	110	83	-27	-24.55%
Tlou	80	32	-48	-60.00%
Lucara	1 329	512	-817	-61.47%

	17-Sep-20	10-Sep-20	6 Day %
BBI	201.48	201.39	0.04
GovI	199.04	198.98	0.03
CorpI	208.27	208.07	0.10
BBI Fixed	111.28	111.24	0.04

Bond & Money Market

Listed Bonds	Maturity	Coupon	Buy	Sell	Last	Sales (BWP)	Vol ('000)	Nom Val	
								(Pm)	Interest Due
BBB017	14/Nov/23	-	-	-	100.00	-	-	97.41	14 Feb/14 May/14 Aug/14 Nov
BBB018	14/Nov/28	-	-	-	100.00	-	-	102.59	14 Feb/14 May/14 Aug/14 Nov
BBS005	3/Dec/23	11.20%	-	-	124.01	-	-	150	Jun 3 / Dec 3
BDC 001*	9/Jun/29	-	-	-	101.01	-	-	82.03	9 Jun/9 Dec
BDCL002*	16/Aug/22	-	-	-	101.37	-	-	131.50	16 Feb & 16 Aug
BDC003*	9/Jun/29	-	-	-	99.99	-	-	142.50	9 Jun/9 Dec
BHC020	10/Dec/20	10.10%	-	-	-	-	-	103	Jun10/ Dec 10
BHC025	10/Dec/25	-	-	-	-	-	-	300	10 Mar/10 Jun/10 Sept/10 Dec
CGL001	9/Apr/24	6.56%	-	-	99.99	-	-	128.51	8 Jan/8 April/8 Oct
FML025	23/Oct/25	8.20%	-	-	113.02	-	-	150	Apr23/Oct23
FNBB005*	11/Nov/20	-	-	-	100.01	-	-	125.59	Feb11/ Mar11/ Aug11/ Nov11
FNBB006*	11/Nov/22	-	-	-	100.02	-	-	112.12	Feb12/Mar11/Aug11/Nov1
FNBB007*	1/Dec/26	-	-	-	101.19	-	-	161.84	Mar1/Jun1/Sep1/Dec1
FNBB008	1/Dec/26	7.48%	-	-	102.04	-	-	40	Jun1/Dec1
FNBB009	8/Dec/24	5.95%	-	-	100.66	-	-	126.35	8 Mar/8 Jun/8 Sep/8 Dec
FNBB010*	12/Feb/29	6.75%	-	-	-	-	-	196.80	2 Mar/2 June/2 Sept/2 Dec
GBL001	31/Dec/21	18.00%	-	-	-	-	-	50	Monthly
GBL003	31/Dec/20	15.00%	-	-	-	-	-	15	30 June & 31 Dec
GBL004	10/Apr/21	15.00%	-	-	-	-	-	25	30 June & 31 Dec
BW007	10/Mar/25	8.00%	3.50%	3.40%	118.14	-	-	2758	Mar 10/ Sep 10
BW011	10/Sep/31	7.75%	4.95%	4.85%	128.09	-	-	2103	Mar 10/Sep 10
BW012	13/Jun/40	6.00%	5.00%	4.90%	113.65	-	-	1954	Dec 13/Jun 13
BW013	7/Jun/23	4.50%	3.05%	2.85%	105.07	-	-	2322	Jun 7/ Dec 7
BW014	5/Sep/29	4.80%	4.80%	4.60%	99.32	-	-	3716	Mar 5/Sept 5
BW015	2/Sep/43	5.30%	5.20%	5.19%	92.68	-	-	829	Mar 2/Sept 2
DPCF006	2/Jun/22	10.75%	-	-	118.75	-	-	55	June 3 / Dec 4
DPCF007	2/Jun/25	10.90%	-	-	135.98	-	-	35	June 3 / Dec 5
IFC001*	20/Sep/24	-	-	-	100.30	-	-	260	20 Mar/20 Jun/20 Sep/20 Dec
INB001*	28/Dec/27	-	-	-	-	-	-	113.38**	28 Dec/28 Mar/28 Jun/28 Sep
LHL06	8/Nov/23	10.50%	-	-	108.40	-	-	220.68	8 May / 8 Nov
LHL07	8/Nov/25	10.50%	-	-	-	-	-	75	8 May / 8 Nov
LHL08	8/Nov/27	11.00%	-	-	113.07	-	-	28.85	8 May / 8 Nov
PTP021*	10/Jun/21	-	-	-	101.09	-	-	96	Jun10/ Dec 10
PTP024	10/Jun/24	8.50%	-	-	101.07	-	-	59	Jun 10/Dec 10
PTP026	29/Nov/26	9.00%	-	-	0.00	-	-	70	May29/Nov29
RDCP001	29/Mar/26	8.00%	-	-	100.00	-	-	47.35	29 June/29 Sep/29 Dec/29 Mar
RDCP002*	24/Mar/27	-	-	-	-	-	-	40.15	24 June/24 Sep/24 Dec/24 Mar
RDCP003*	24/Mar/24	-	-	-	-	-	-	12	24 June/24 Sep/24 Dec/24 Mar
SBBL066*	15/Jun/27	-	-	-	100.00	-	-	140	15 Sep/15 Dec/15 Mar/15 Jun
SBBL067	15/Jun/21	7.80%	-	-	103.17	-	-	60	15 Dec/15 Jun
SBBL068*	28/Nov/29	-	-	-	-	-	-	212	28 Feb/28 May/28 Aug/28 Nov
SBBL069	28/Nov/29	7.75%	-	-	-	-	-	88	28 May/28 Nov
SCBB 003	20/Dec/20	10.50%	-	-	110.89	-	-	50	June20 / Dec 20
WUC002	26/Jun/26	10.60%	-	-	128.01	-	-	205	Dec 27/Jun 26
Total						0.00	0	17 676	

* Variable Coupon Rate

** USD

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