



CONTINENTAL REINSURANCE HOLDINGS LIMITED

a company incorporated according to the laws of Botswana
registered under Company No. **BW00005544004**
("Continental Re" or "the Company")

ADDENDUM TO PROSPECTUS DATED 4TH OF AUGUST 2026

This Addendum is supplemental to, forms part of, and must be read in conjunction with, the Company's Prospectus issued on 4 August 2026 (the "Prospectus") in respect to the listing of the Company on the Botswana Stock Exchange. Terms defined in the Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Addendum, as the case may be.

The Botswana Stock Exchange Limited ("BSEL") granted the Company approval to extend the closing date of its Public Offer from 16 September 2026 to 9 October 2026. The requested extension consequently affected the dates set out in the timetable contained in the Prospectus.

Accordingly, and in line with the foregoing, with effect from date of this Addendum the listing timetable contained in the Prospectus is amended as set out below;

REVISED TIMETABLE

Event	Original Date	Revised Date
Issue of Prospectus	4th August 2026	4th August 2026
Press announcement and opening of public offer at 09h00	5th August 2026	5th August 2026
Closing of public offer at 15h30	16th September 2026	9th October 2026
Results of the offer submitted to the BSEL	18th September 2026	12th October 2026
Formal decision by the BSEL	21st September 2026	15th October 2026
Results announcement published by the applicant	22nd September 2026	16th October 2026
Last date for refunds	25th September 2026	19th October 2026

Event	Original Date	Revised Date
Last date for uploading of securities into the CSD System based on the allocation list submitted to the BSEL	28th September 2026	22nd October 2026
Securities listed on the BSEL; ownership of allocated shares recognised on opening of trading on the listing day	5th October 2026	29th October 2026
Latest date by which the Issuer should have sent written notification	25th October 2026	18th November 2026

Save for the amendments recorded in this Addendum, all other terms, conditions and particulars of the Offer and Listing set out in the Prospectus remain unchanged and of full force and effect, and this Addendum should be read together with, and forms part of, the Prospectus. This Addendum is issued by the Company in accordance with the Listing Requirements of the BSEL.

ADVISORS AND EXPERTS' CONSENTS

The legal advisors, corporate finance advisor, sponsor, transfer secretaries, and reporting accountant, whose names are included in this Prospectus, have given, and had not at the date of this Prospectus withdrawn, their written consents to the inclusion of their names in the capacities as stated;

Legal Advisors



Transfer Secretary



Sponsor



Auditors



Receiving Bank



Corporate Finance Advisor



Reporting Accountant

Deloitte.

Company Secretary



Communications Advisor



By Order of the Board of the Company

16th September 2026 at Gaborone