



CONTINENTAL REINSURANCE HOLDINGS LIMITED

a company incorporated according to the laws of Botswana

registered under Company No. **BW00005544004**

("Continental Re" or "the Company")

**ANNOUNCEMENT ON THE EXTENSION OF THE PUBLIC OFFER PERIOD FOR THE
LISTING OF CONTINENTAL REINSURANCE HOLDINGS LIMITED**

Continental Reinsurance Holdings Limited (the "Issuer") has applied to list its 2,128,079,788 ordinary shares on the Botswana Stock Exchange Limited ("BSE") Main Board. The approval has been granted subject to compliance with the Listings Requirements. The listing is expected to become effective and dealings in the Shares will commence on 10th of December 2026.

The Prospectus for the listing was registered by the Companies and Intellectual Property Authority ("CIPA") in Botswana on the 4th of August 2026 in terms of the Companies Act (CAP:42:01). A copy of the Prospectus is accessible on the website of the Company www.continental-re.com and the physical copies are available at any time during business hours on weekdays (official public holidays in Botswana excluded) at the principal place of business of the Company at Plot 66458 Unit 13, Fairgrounds Office Park, Gaborone, Botswana and at the Legal Advisors and Sponsor address set out in the Prospectus.

Further to the Company's announcement dated the 8th September 2026, in terms of which the closing of the Public Offer was extended from the 16th September 2026 to the 9th October 2026, and in order to allow other institutional investors sufficient time to conclude their internal corporate governance processes in order to apply for Shares in the Company. The Company has also applied for a further extension of the period for closing of the Public Offer from the 9th October 2026 to the 20th November 2026, to allow institutional investors time to complete their processes and also to allow the company to make some updates to the Prospectus to enhance the value proposition of the Public Offer, by issuing a Supplementary Prospectus. The BSE has accordingly approved the further extension, and the revised timetable in the Prospectus shall be as follows:

Issue of Prospectus	4 th of August 2026
Press Announcement and Opening of Public Offer at 09h00	5 th of August 2026
Publication of Supplementary Prospectus at 09h00	02 nd November 2026
Closing of Public Offer at 15h30	20 th November 2026
Results of the offer submitted to the BSEL	23 rd November 2026
Formal decision by the BSEL	26 th November 2026
Results announcement published by the applicant	27 th November 2026
Last date for refunds.	30 th November 2026
Last date for uploading of securities into the CSD System based on the allocation list submitted to the BSEL.	3 rd December 2026
Securities listed on the BSEL. Ownership of allocated shares recognised on opening of trading on the listing day	10 th December 2026
Latest date by which the Issuer should have sent written notification	30 th December 2026

Investors who submitted applications prior to the extension have the right to amend or, withdraw their applications given the material change in the offer, and they may contact the Company or the Sponsor for further details.

Applicants should contact their professional investment advisor, sponsor, relevant broker to ascertain the timing for submission of applications.

Subject to the Listings Requirements, the Company will officially list on the BSE on 10th December 2026.

By Order of the Board of the Company

14th October 2026 at Gaborone